

# Consolidated Statement of profit or loss and other comprehensive income

## CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	2018	2017	Note
Revenues from contracts with customers	5,183.0	4,689.1	Note 2.1
Consumption of traction electricity and traction fuel	(615.1)	(544.8)	Note 2.2
Services of access to infrastructure	(732.0)	(717.6)	
Transport services	(463.1)	(450.6)	
Other services	(529.6)	(450.6)	Note 2.2
Employee benefits	(1,651.4)	(1,510.3)	Note 2.2
Other expenses	(298.9)	(297.3)	Note 2.2
Other operating revenue and (expenses)	14.1	(17.6)	Note 2.3
<b>Operating profit without depreciation (EBITDA)</b>	<b>907.0</b>	<b>700.3</b>	
Depreciation, amortization and impairment losses	(629.4)	(546.9)	Note 2.2
<b>Profit on operating activities (EBIT)</b>	<b>277.6</b>	<b>153.4</b>	
Financial revenue and (expenses)	(42.0)	(37.7)	Note 2.4
Share in the profit / (loss) of entities accounted for under the equity method	3.7	0.8	Note 5.2
Result on the sale of shares in entities accounted for under the equity method	4.5	-	
<b>Profit before tax</b>	<b>243.8</b>	<b>116.5</b>	
Income tax	(59.9)	(34.8)	Note 3.1
<b>NET PROFIT</b>	<b>183.9</b>	<b>81.7</b>	
<b>OTHER COMPREHENSIVE INCOME</b>			
Measurement of hedging instruments	(23.4)	27.9	Nota 6.1
Income tax	4.4	(5.3)	
FX differences resulting from translation of financial statements	16.5	(0.6)	
<b>Total other comprehensive income subject to reclassification in the financial result</b>	<b>(2.5)</b>	<b>22.0</b>	
Actuarial profits / (losses) on post-employment benefits	(13.2)	(36.9)	Note 5.7
Income tax	2.5	7.0	
<b>Total other comprehensive income not subject to reclassification in the financial result</b>	<b>(10.7)</b>	<b>(29.9)</b>	
<b>Total other comprehensive income</b>	<b>(13.2)</b>	<b>(7.9)</b>	

	2018	2017	Note
<b>TOTAL COMPREHENSIVE INCOME</b>	<b>170.7</b>	<b>73.8</b>	
Net profit attributable to the shareholders of the parent company	183.9	81.7	
Total other comprehensive income attributable to shareholders of the parent company	170.7	73.8	
<b>Earnings per share (PLN per share)</b>			
Weighted average number of ordinary shares	44,786,917.0	44,786,917.0	
Basic and diluted earnings per share	<b>4.11</b>	<b>1.82</b>	

The data for the 12 months ended 31 December 2017 have been restated as described in [Notes 1.3](#), [1.4](#) and [1.5](#) to these Consolidated Financial Statements.

In the periods covered by these Consolidated Financial Statements, there were no non-controlling interest.